



“It has long been my opinion that we have been short-sighted in our approach to the future of our specialty. There has been no attention to encouraging academic and research personnel. The future of all health care personnel are in for some predictable changes. There is no crystal ball to provide the direction. Not to be prepared can be an irreversible mistake.”

**JACOB B. FREEDLAND, NOVEMBER 1998.**

Jacob B. Freedland was the founder of the Foundation for Endodontics and the first chairman of the Board of Trustees. In his honor, the Freedland Society was established to recognize individuals making deferred gifts of \$25,000 or more. One of the nation’s first endodontists, Dr. Freedland was also the 22nd president of the American Association of Endodontists. Dr. Freedland was involved in organized dentistry at the local, state and international levels throughout his long lifetime. He was convinced that strong research and educational initiatives and talented educators were key to a bright future for endodontics.

Deferred gifts are gifts that make an impact after the donor’s lifetime, such as bequests, trusts and annuities. Below are some basic descriptions of deferred giving vehicles:



**BEQUESTS** are one or two sentences in your will or living trust that leave the Foundation for Endodontics a specific item, an amount of money, a gift contingent upon certain events or a percentage of your estate. Please see suggested language to include, below.



**TRUSTS** give assets to a trust that pays our organization set payments for a number of years, which you choose. The longer time, the better the gift tax savings for you. At the end of the term, remaining assets go to you or your beneficiary.

For specific information on deferred gifts, visit the estate planning section of the Foundation’s website:

<http://aaefoundation.planningyourlegacy.org>

I am honored to enroll in the Jacob B. Freedland Society and to recognize Dr. Freedland’s legacy by supporting the Foundation for Endodontics with a deferred gift.

**NAME** \_\_\_\_\_

**TYPE OF GIFT** \_\_\_\_\_ **AMOUNT \$** \_\_\_\_\_ **DATE** \_\_\_\_\_

Following is sample language that can be included in your will to make the Foundation one of your beneficiaries:

“I, [name], of [city, state, ZIP], give, devise and bequeath to the AAE Foundation [written amount or percentage of the estate or description of property] for its unrestricted use and purpose.”