Dear Colleagues,

“Am I better off than I was a year ago?”

Every so often, we use this question to put our lives into perspective. Its elegant simplicity invites us to consider matters personal and professional, global and local. Whichever lens we choose, we take the opportunity to challenge our measures of success and assess our position within our community.

As you’ll read throughout this report, you will see that the AAE has reflected on its status in the past year and can resoundingly say “Yes!” — we are better off than one short year ago. We are the beneficiaries of hard work and dedication from endodontists around the world. From raising public awareness to leading pioneering research that continually enhances our specialty, we remain committed to expanding the world of endodontics.

A chief accomplishment was the launch this spring of a bold initiative to provide continuing endodontic education to members. The AAE Live Learning Center now provides clinicians across the globe with a one-stop repository of complete session recordings—full audio, slides and course handouts—from the finest Annual Session lecturers and educators. Starting with the 2009 Annual Session, this collection will be expanded to provide access to CE credit in multiple formats, with content being added from the Fall Conference and other resources throughout the year. The Live Learning Center gives each of us the flexibility to use exceptional AAE educational resources on our own schedule and in a way most comfortable to us, and is a testimony to the efforts of AAE leadership to elevate the Association as an educational leader in endodontics.

Taking a proactive posture has also positively contributed to the science of the specialty. In fall 2007, the AAE presented our first joint meeting with another organization. Partnering with the American Academy of Pediatric Dentistry, a sold-out symposium on pulp biology was a resounding success. Nationally and internationally renowned clinicians and scientists came together to describe and debate the current controversies in managing the vital pulp, with full results published in a first-ever supplement to the Journal of Endodontics. This activity also emphasizes that, by coming together as a profession, we can achieve new levels of scientific excellence.

Partnering with other groups allows us to leverage strengths for maximum benefit, and opens doors to opportunities that otherwise may not be available. This past year, through collaboration with DENTSPLY Tulsa Dental Specialties, the AAE has built a valuable and comprehensive tool to educate general dentists on endodontics. The newly produced DVD series features science, education and referral messaging on topics including treatment planning, instrumentation, microbiology, retreatment and obturation that will help you groom and grow an educated referral network while strengthening your role as a leading specialist. It is now available exclusively to endodontists thanks to this year’s efforts.

The public awareness campaign also has been a source of great success during the past year. As many of us can attest, patients may not know of a dentist who specializes in root canal treatment until they reach our office. However, with original media initiatives including Root Canal Awareness Week, and proactive nationwide radio and print media outreach, we have increased positive media coverage of the specialty by 105 percent in the past year, and 360 percent since the campaign’s launch in 2004!

The state of AAE’s finances was raised as an issue at the Vancouver General Assembly and I can report that the consensus of the AAE Board of Directors is that our finances remain in good order. As you will see on page 10, the budget for 2007-2008 came in almost exactly as expected, which was a small deficit as a result of rescheduling a Board meeting from August to June, and thus occurring in the 2007-2008 budget year rather than the 2008-2009 budget. The AAE received a clean audit for the sixth year in a row, and the firm that conducted the independent audit in August did not have any recommendations for changes. There is no indication of any inappropriate transactions in the AAE finances. The budget approval and review process involves members on committees and the Board of Directors, Headquarters staff, our auditors and financial consultants. A system of checks and balances maintains the integrity of our finances and you can be assured that your money is well managed by your leadership.

Looking back gives us insight into where we stand today and where we are moving in the future. I want to personally thank the entirety of the AAE family for your hard work and diligence in cultivating programs and services over the past year, and for the vision leading to the many more exciting things to come. We are all reaping the benefits of your efforts, and I have been honored to serve as your president.

Warm regards,

Shep Goldstein, D.M.D.
Leadership and Volunteers

We would like to thank the following volunteers who generously gave of their time to lead the organization in 2007-2008:

Leadership

President - Shepard S. Goldstein
President-Elect - Louis E. Rossman
Vice President - Gerald N. Glickman
Secretary - Clara M. Spatafore
Treasurer - Mitchell H. Davich
Immediate Past President - John S. Olmsted
Editor - Kenneth M. Hargreaves
Executive Director - James M. Drinan

District Directors

Robert Amato
David C. Funderburk
George T. Goodis
Gary R. Hartwell
Anthony P. Joyce
Kevin M. Keating
Karl Keiser

Peter A. Morgan
Peter E. Murray
Garry L. Myers
Brian A. Mykleby
Matthew J. Nealon*
Mark V. Nearing
Royeen Nesari*
Carl W. Newton
W. Craig Noblett
John M. Nusstein
Josanne M. O'Dell
Samuel W. Oglesby
Kathleen F. Olender
John S. Olmsted
Tiina Oviir
Terrell F. Pannkuk
Susan B. Paurazas
Hiran Perinpanayagam
Ove A. Peters
Mary T. Pettiette
Roberta Pileggi
Jerome V. Pisano
William D. Powell
Roderick W. Tataryn
Peter Z. Tawil*
Patrick E. Taylor
Fabricio B. Teixeira
Doreen B. Toskos*
Dennis M. Tucker
Robert A. Uchin
Russell Vanderslice
Callie M. Vasilakis*
Merlyn W. Vogt
James A. Wallace
Richard R. Weiss
Anne E. Williamson
David E. Witherspoon
James F. Wolcott
Kenneth J. Zucker
Stefan I. Zweig

Committee Members

James A. Abbott
Billy W. Akin
April L. Alford
Robert B. Amato
Anita Aminoshariae
Justin E. Aurbach
Murat Ayik*
Peter J. Babick
Marc Balson
Frederic Barnett
Jessica L. Barr
J. Craig Baumgartner
William Lee Beasley
Ali Behnia
Brian E. Bergeron
John Bernhard
George Bogen
Anthony T. Borgia
Blair A. Bradford
Kenneth W. Bradshaw
John P. Braud Jr.
Paul D. Brent
G. Matthew Brock
Sherry Budziak
Thomas K. Butler
Shiwei Cai
Jerry M. Carbone*
Brian P. Chuang
Nadia Chugal
Robert A. Cheron*
Stephen Cohen
Taylor P. Cotton*
Kirk A. Coury
Lynda L. Davenport
Mitchell H. Davich
Stephen B. Davis
Derik P. DeConinck
Mark P. Desrosiers
Gerald C. Dietz Jr.
Tevyah J. Dines
Samuel O. Dorn
Kathleen Driscoll
Daniel Even
Michael J. Feldman
Ashraf F. Fouad
Robert J. Frank
Shimon Friedman
David C. Funderburk
David A. Galvan
Todd M. Geisler*
Jennifer L. Gibbs*
William T. Gillespie
Gerald N. Glickman
Alan H. Gluskin
Robert A. Goldberg
Shepard S. Goldstein
George T. Goodis
Markus Haapasalo
Gerald J. Halk
Kenneth M. Hargreaves
Gary R. Hartwell
Jianing He
Richard I. Herman
Spencer P. Hinckley*
Michael M. Hoen
David T. Holden
Jeffrey W. Hutter
Brian D. Jahnle
Bradford R. Johnson
Patrick Johnson
William T. Johnson
Anthony P. Joyce
Bruce C. Justman
Harmon R. Katz
Kevin M. Keating
Karl Keiser
Asma A. Khan
Anna O. Kirakozova*
Daniel J. Kolzet
Takashi Komabayashi*
Samuel I. Kratchman
Les H. Kravitz
Keith V. Krell
James C. Kulild
Margot J. Kusienski
Ilan S. Labib
Alan S. Law
Michelle K. Lee*
Linda G. Levin
Frederick R. Liewehr
Kimberly A.D.
Lindquist
Robert J. Loushine
William W. Lyons*
Sandra Madison
Donna J. Mattscheck
Scott B. McClanahan
Judy D. McIntyre
Kimberly A. McLachlan
Andre K. Mickel
Stuart O. Miller
Michael J. Mindiola
Julian R.D.
Moiseiwitsch
Heidi L. Moos
Peter A. Morgan
Peter E. Murray
Garry L. Myers
Brian A. Mykleby
Matthew J. Nealon*
Mark V. Nearing
Royeen Nesari*
Carl W. Newton
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Terrell F. Pannkuk
Susan B. Paurazas
Hiran Perinpanayagam
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Merlyn W. Vogt
James A. Wallace
Richard R. Weiss
Anne E. Williamson
David E. Witherspoon
James F. Wolcott
Kenneth J. Zucker
Stefan I. Zweig

* Student member
How Far We’ve Come

In 2004, the AAE launched a campaign focused on increasing awareness of the specialty to four distinct audiences—consumers, general dentists, dental educators and dental students. Based on our most recent survey data, 49 percent of consumers would prefer to get a root canal from a specialist, a two percent increase over a baseline survey. While two percent may not seem significant, it represents approximately five million potential patients. The campaign expects an upcoming consumer survey to show an additional increase of two percent to 51 percent. That would signify an overall five percent increase over the past four years. Similar benchmarks have been established for the other audiences and are being closely monitored by the AAE Board of Directors and the Public and Professional Affairs Committee.

At the same time, the level of media attention the campaign has attracted since its inception has been impressive. In 2007-2008 alone, the campaign achieved 3,778 media placements with an impact of 324 million impressions, which represents an increase in impact of 50 percent since the launch of the campaign in 2004.

Just as important as the number of articles is the favorable tone of their messages regarding root canal treatment. In the past year, 21 percent of all endodontic-related articles were positive, while 76 percent were neutral in tone. Positive coverage focused on the evolution of endodontics through new technologies to make root canal treatment painless and efficient. Before the launch of the campaign, only 13 percent of media coverage of the specialty was positive and 85 percent was neutral. AAE-controlled messages appeared in 18 percent of the articles, up seven points from the previous year, which may explain the eight percent increase in favorability of published articles.

Prominent outreach activities this past year included Root Canal Awareness Week 2008: Watch Your Mouth!, encouraging mouth guard use for all student athletes. Key coverage appeared in leading outlets such as the Chicago Sun-Times, Tampa Tribune and WCBS-TV (New York). Additional coverage included an audio news release broadcasted 904 times on radio stations nationwide and a prewritten news article published in 108 local newspapers to date.

The AAE also took the opportunity to reach out to new dentists across the country, promoting the AAE and local endodontists as ongoing resources as they begin their dental careers. A one-page flyer and cover letter were sent to nearly 5,000 new dentists.

In addition, a Practice Promotion Idea of the Month e-newsletter was launched in October 2007. Guided by the Public and Professional Affairs Committee, these e-mail briefs provide members with easy-to-implement and affordable ideas to promote their practices to referring dentists. All issues of the newsletter are archived on the AAE Web site at www.aae.org.
2008 Annual Session

The 2008 Annual Session was held outside of the United States for the first time since 1984. Vancouver, British Columbia, Canada, provided a perfect global venue for this year’s event, held April 9 – 12, with more than 3,100 in attendance and 98 companies exhibiting.

Highlights of the meeting, which was appropriately themed Expanding the World of Endodontics, included the debut of the Live Learning Center, which offered online access to educational content for nearly all sessions, including free downloads of speaker handouts. In addition, all AAE members were provided with complimentary access to a Webcast of the Pre-Session Symposium on Emerging Strategies in the Management of Post-Treatment Endodontic Disease the week following the meeting.

On site, attendees enjoyed several social events, including the ever-popular International and Welcome Receptions, and a jovial atmosphere was enjoyed at the President’s Dinner, which featured comedian Dana Carvey.

For Residents

St. Louis University hosted the third annual APICES conference for residents on July 27 – 29, 2007. Leading endodontic experts presented valuable educational courses to a total of 125 residents from 31 endodontic programs nationwide, along with presentations from AAE, AAE Foundation, American Board of Endodontics and College of Diplomates leaders.

Residents also had the opportunity to assemble during a career fair and reception at the 2008 Annual Session. More than 30 employers from across the country participated and networked with a number of prospective employees.

Corporate Community Conference

On an annual basis, corporate leaders from across the dental profession gather in Chicago to share matters of mutual interest with Association leadership. Often, these discussions lead to dynamic partnerships and benefits for the entire specialty. The August 2007 Corporate Community Conference brought together 25 representatives from industry and AAE leaders to discuss a variety of topics including implants, regenerative endodontics and improving referral relationships.
Educator Workshop

The 2007 Educator Workshop, sponsored by the AAE Foundation in August, was geared toward program directors. Participants discussed a variety of topics focused around evidence-based information, as well as an open dialogue on the future of endodontic education. As a result of these discussions, a majority of the participants agreed to implement standardized application and acceptance dates for their programs beginning in 2008. This will allow applicants flexibility and an opportunity to evaluate more programs to make better informed decisions, while program directors will have the opportunity to better evaluate their applicant pool and thereby offer positions to the best applications for their specific programs.

Pulp Biology Symposium

In November 2007, the AAE partnered with the American Academy of Pediatric Dentistry to offer Emerging Science in Pulp Therapy: New Insights Into Dilemmas and Controversies in Chicago. The sold-out symposium featured internationally recognized clinicians and scientists who worked in collaboration with attendees to develop recommendations for best practices in the management of all cariously involved teeth.

Leadership Events

The Board of Directors held a special meeting in June 2008 in Dallas, Texas, to address key issues facing the specialty and to participate in team-building activities. That same month, the Governmental Affairs Committee hosted the inaugural Emerging Leaders Conference in Chicago. Discussion leaders provided guidance to nine endodontist participants on the significant roles they could play in organized dentistry. These endodontists are now being mentored to assume leadership positions in matters about which they are passionate.
For the second straight year, the *Journal of Endodontics* received recognition from the scientific community, with an increase in its impact factor from 3.07 in 2007 to 3.36 in 2008. Impact factor is a measure of the frequency with which the “average article” in a journal has been cited in a given period of time.

Members now have online access to the entirety of the *JOE* library dating back to its inaugural issue in 1975. More than 4,000 full clinical articles and abstracts are available for download.

Another online-only feature of the Journal is an *Endodontic Study Guide* comprised of 32 subjects and 137 clinical subtopics that list a total of 1,690 major papers in clinical endodontics. The topics focus on important subject matter that endodontists are trained to address and incorporate into their armamentarium, including single-visit endodontics, lasers, immunology and traumatic injuries.

Resulting from the joint AAE/AAPD 2007 Pulp Biology Symposium, a first-ever supplement to the *JOE* was published in July 2008. The special issue details findings from pre- and post-symposium surveys of participants, as well as the results from the conference itself. Also included are evidence-based research articles presented during the symposium from leading researchers and clinicians.

### Endodontic Education

Learning more about advanced specialty programs in endodontics has become a one-click endeavor. An online database was established in 2007 and offers program descriptions, requirements and contact information for each endodontic program. This information was provided by program directors and will be updated annually. The tool is designed for students and general dentists looking to join a program and also for faculty recruitment. It is accessible in both the Dental Professionals, and Residents and New Practitioners sections of the AAE Web site at [www.aae.org](http://www.aae.org).

Educators remain the frontline for the future of the specialty, and the Association is committed to providing high-quality resources to aid in their mission. This year, the online Educator Center was redesigned to provide materials essential for all current and prospective educators, including an evidence-based research database, mentor program guidelines, surveys and other resources.

### New Products

In order to be in compliance with revised guidelines from the American Heart Association, the Clinical Practice Committee revised the Association’s *Quick Reference Guide to Antibiotic Prophylaxis*. The guidelines can be downloaded from the AAE Web site and now provide valuable information regarding when endodontists should prescribe antibiotics to patients (prior to or following treatment) based on a comprehensive review of published studies.

The Association also partnered with DENTSPLY Tulsa Dental Specialties to provide an objective and comprehensive series of DVD presentations that cover essential endodontic topics from fresh, practical perspectives by expert endodontists. Throughout the *Endodontic Team Care* series, special emphasis is placed on helping practitioners know their capabilities and which cases to refer. It is available only to endodontists for the purpose of educating referring colleagues and enhancing referral relationships with general dentists. Topics in the new series include diagnosis and treatment planning, access and instrumentation, microbiology, retreatment and obturation, and are available for purchase at a price of $799 by calling 800/662-1202 (North America) or 918/493-6598 (International).
**Cultivating Valuable Referral Relationships**

The *AAE Case Difficulty Assessment Form* is a vital resource in treatment planning and case selection. It offers a convenient venue through which referral relationships can be cultivated and enhanced. The form was distributed in 2007 to educators as well as American Dental Association- and Academy of General Dentistry-recognized CE providers nationwide.

The Association also launched an official “Lunch and Learn” program to dental schools across the country. The program consists of volunteer endodontists presenting endodontic topics of interest to predoctoral students in an informal setting. Students are encouraged to attend and hear an endodontic perspective from practicing specialists in their area, so that they might better understand the role of the endodontist on the dental team. Volunteer presenters were trained during a special workshop at the 2008 Annual Session, and outreach to schools will continue year-round to encourage participation.

The AAE newsletter, *ENDODONTICS: Colleagues for Excellence* remains a significant publication in providing the latest in endodontic knowledge and techniques to general dentists. This past year’s topics, rotary instrumentation and cracked teeth, were mailed to nearly 150,000 general practitioners in the United States and Canada, and were also distributed at national dental meetings, including the American Dental Association, Greater New York Dental Meeting and Chicago Dental Society Midwinter Meeting.

**Dental Benefits**

The Dental Benefits Committee acted on member requests for clarity in *Current Dental Terminology* coding by submitting requests to the ADA Code Revision Committee, including a code to report apexogenesis and revised retreatment codes that remove the words “post” and “pin.”

The committee also provided additional advice through its “Decoding the Codes” column in the *Communiqué* newsletter and in an update to the Dental Benefits Kit, which is available for complimentary download in the Members section of the AAE Web site at [www.aae.org](http://www.aae.org).

**Political Action**

For the first time ever, the Association appointed a consultant to the ADA American Dental Political Action Committee. AAE Past President Harmon R. Katz of New Brunswick, N.J., will serve as a direct link to national and state governmental affairs on dental health-related issues specific to endodontics.

**Evidence-Based Endodontics**

The internationally renowned health care organization, The Cochrane Collaboration, has validated AAE efforts toward evidence-based endodontics with a link to the Association's Web site on its own site. Cochrane reviews espouse evidence-based precepts to provide the best available health information for practitioners and patients. Additionally, the AAE will provide volunteer endodontist “external referees” to Cochrane for the next five years.
Regenerative Endodontics

Stem cell research is a burgeoning field of study not only for many medical conditions, but also for regenerating dental pulp. The Regenerative Endodontics Committee extended an opportunity to all AAE members in June 2008 to provide clinical information about their revascularization cases through the AAE Web site at www.aae.org/regeneration. The goal of this research is to gather evidence on an ongoing basis that will help establish a best practice for treatment and future research on the incompletely developed tooth with a necrotic pulp.

The committee has also been working on other initiatives to help position endodontists at the forefront of this arena, including the development of questions to be added to the AAE research priorities, ethical standards for publication in a future issue of the Journal of Endodontics and a proposal for a symposium on regenerative endodontics.

<table>
<thead>
<tr>
<th>Membership Category</th>
<th>Count</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Active*</td>
<td>4,165</td>
<td>58%</td>
</tr>
<tr>
<td>Associate</td>
<td>934</td>
<td>13%</td>
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<tr>
<td>Educator</td>
<td>164</td>
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<tr>
<td>Honorary</td>
<td>9</td>
<td>&lt;1%</td>
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<tr>
<td>International</td>
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<td>1%</td>
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<tr>
<td>Life</td>
<td>710</td>
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<tr>
<td>Predoctoral Student</td>
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<tr>
<td>Retired</td>
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<td>1%</td>
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<tr>
<td>Student</td>
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<td>7%</td>
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<tr>
<td>Auxiliary</td>
<td>448</td>
<td>6%</td>
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<tr>
<td><strong>Total</strong></td>
<td>7,126</td>
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*Active totals include Active, Active 1, Active 2 and Disabled Active members.

<table>
<thead>
<tr>
<th>Gender</th>
<th>Count</th>
<th>%</th>
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<tbody>
<tr>
<td>Male</td>
<td>5,543</td>
<td>78%</td>
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<tr>
<td>Female</td>
<td>1,547</td>
<td>22%</td>
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<table>
<thead>
<tr>
<th>Age Distribution</th>
<th>Count</th>
<th>%</th>
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<tr>
<td>&lt;30</td>
<td>317</td>
<td>4%</td>
</tr>
<tr>
<td>30-39</td>
<td>1,758</td>
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</tr>
<tr>
<td>40-49</td>
<td>1,701</td>
<td>24%</td>
</tr>
<tr>
<td>50-59</td>
<td>1,556</td>
<td>22%</td>
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<tr>
<td>60+</td>
<td>1,679</td>
<td>24%</td>
</tr>
<tr>
<td>Unspecified</td>
<td>115</td>
<td>1%</td>
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<table>
<thead>
<tr>
<th>Geographic Area</th>
<th>Count</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>United States</td>
<td>6,108</td>
<td>86%</td>
</tr>
<tr>
<td>Canada</td>
<td>276</td>
<td>4%</td>
</tr>
<tr>
<td>Other Countries</td>
<td>742</td>
<td>10%</td>
</tr>
</tbody>
</table>

Implant Dentistry

Several initiatives were launched this year to address the controversial topic of implant dentistry. Three standing committees are developing implant-related resources for members to use with patients, referring dentists and other dental specialists, including an educational brochure, talking points, reference lists, PowerPoint® presentations, and a clinical assessment form that will help dental professionals assess treatment options.
The annual audit of AAE finances, conducted by Legacy Professionals, LLP, was completed in September 2008. The fiscal year ending June 30, 2008 resulted in a deficit of $86,534, which is $5,697 above the budgeted deficit of $80,837. The AAE reserve fund was $3,288,604 in June 2008, which is $94,240 less than $3,382,844 on June 30, 2007, a 2.75 percent decrease.

Questions about the AAE financial position may be directed to Treasurer Mitchell H. Davich, the AAE Budget and Finance Committee or Executive Director James M. Drinan at 800/872-3636 (North America) or 312/266-7255 (International).

### Statement of Financial Position
#### June 30, 2008

**ASSETS**

**Current Assets:**
- Cash and Cash Equivalents $1,732,031
- Accounts Receivable 149,806
- Accrued Income 155,960
- Prepaid Expenses 284,733
- Inventory 244,671

**Total Current Assets** $2,567,201

**Investments:**
- CDs, Corporate Bonds, Mutual Funds $3,080,777

**Total Assets** $5,951,337

**LIABILITIES AND NET ASSETS**

**Current Liabilities:**
- Accounts Payable $455,476
- Accrued Expenses 277,934
- Accrued Income Taxes 8,586
- Affiliate Dues 62,553
- Deferred Income 1,620,925
- APICES 104,140
- Lease Incentive 61,555

**Total Current Liabilities** $2,591,169

**Long-Term Liabilities:**
- Lease Incentive, less current portion $63,858

**Net Assets:**
- Unrestricted $3,382,844
- Profit (Loss) YTD (86,534)

**Total Net Assets** $3,296,310

**Total Liabilities and Net Assets** $5,951,337

### Statement of Activities
(for the 12 months ending June 30, 2008)

**Revenue**

<table>
<thead>
<tr>
<th></th>
<th>Actual</th>
<th>Budget</th>
</tr>
</thead>
<tbody>
<tr>
<td>Membership Dues</td>
<td>$3,059,087</td>
<td>$3,096,460</td>
</tr>
<tr>
<td>Annual Session</td>
<td>1,951,103</td>
<td>2,025,360</td>
</tr>
<tr>
<td><em>Journal of Endodontics</em></td>
<td>585,288</td>
<td>545,947</td>
</tr>
<tr>
<td>Continuing Education</td>
<td>257,455</td>
<td>358,325</td>
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<tr>
<td>Professional Relations Products</td>
<td>194,505</td>
<td>250,000</td>
</tr>
<tr>
<td>Royalties &amp; Investments</td>
<td>288,237</td>
<td>500,480</td>
</tr>
<tr>
<td>Other Income</td>
<td>275,833</td>
<td>282,304</td>
</tr>
</tbody>
</table>

**Total Revenue** $6,611,509

**Expenses**

<table>
<thead>
<tr>
<th></th>
<th>Actual</th>
<th>Budget</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Operating</td>
<td>$3,132,675</td>
<td>$3,330,635</td>
</tr>
<tr>
<td>Annual Session</td>
<td>1,697,537</td>
<td>1,708,969</td>
</tr>
<tr>
<td>PA Campaign</td>
<td>376,275</td>
<td>391,800</td>
</tr>
<tr>
<td><em>Journal of Endodontics</em></td>
<td>392,395</td>
<td>374,697</td>
</tr>
<tr>
<td>Board of Directors</td>
<td>406,399</td>
<td>449,663</td>
</tr>
<tr>
<td>Committees</td>
<td>367,196</td>
<td>504,697</td>
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<tr>
<td>Continuing Education</td>
<td>170,222</td>
<td>194,030</td>
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<tr>
<td>Professional Relations Products</td>
<td>155,344</td>
<td>185,222</td>
</tr>
</tbody>
</table>

**Total Expenses** $6,698,043

**Change in Net Assets** ($86,534)

### Revenue Fiscal Year 2007-2008

### Expenses Fiscal Year 2007-2008
Edgar D. Coolidge Award
Seymour Oliet, D.D.S.
The AAE’s highest honor, is presented to an individual who has displayed leadership and exemplary dedication to dentistry and endodontics.

Louis I. Grossman Award
Shimon Friedman, D.M.D.
Recognizes an author for cumulative publication of significant research studies that have made an extraordinary contribution to endodontics.

I.B. Bender Lifetime Educator Award
Arne M. Bjorndal, D.D.S., M.S.
Presented to an individual who has been a full-time educator for at least 15 years, whose contributions to endodontics have demonstrated excellence through selfless commitment to full-time educational pursuits, and whose valuable contributions have instilled in his/her students the desire to pursue excellence in their careers. The award is named in honor of Dr. I.B. Bender in recognition of his legacy as an outstanding teacher and mentor.

Edward M. Osetek Educator Award
Anne E. Williamson, D.D.S., M.S.
Presented to a full-time educator with less than six years teaching experience, who has earned the esteem and respect of students and faculty associates. The award is named in memory of Dr. Edward M. Osetek who was an influence and inspiration to many students during his teaching career.

Spirit of Service Awards
Presented to two individuals who have demonstrated the true spirit of leadership by devoting time and expertise, volunteering in the community to increase awareness of endodontics and bettering the lives of the underserved dental population.

Spirit of Service Lifetime Dental Community Volunteer Award
William D. Powell, D.D.S., M.S.

Spirit of Service New Practitioner Dental Community Volunteer Award
Judy D. McIntyre, D.M.D., M.S.
This annual competition with a $30,000 sponsorship provided by Dentsply International is designed to foster excellence in research and to encourage residents to present projects at the Annual Session. The winners are listed below by score from first to tenth place:

**Research Presentations**

Sahng Gyoon Kim, D.D.S.—University of Pennsylvania  
Fleur A. Blethen, D.D.S.—University of Washington  
Peter Z. Tawil, D.M.D.—University of North Carolina  
Jennifer L. Gibbs, D.D.S., Ph.D.—University of California at San Francisco  
Taylor P. Cotton, D.D.S.—University of Texas at San Antonio  
Michael Crabtree, D.D.S., M.S.—University of Florida  
Loubna Y. Chehab, D.D.S., M.S.—Boston University  
Derek J. Duggan, D.D.S.—University of North Carolina  
Jessica A. Russo, D.M.D.—University of Maryland  
Yuan-Lung Hung, D.M.D.—Loma Linda University

**Poster Research Presentations**

Anna Kirakozova, D.D.S.—University of North Carolina  
Matthew Gebhardt, D.D.S.—Nova Southeastern University  
David S. Berrios, D.D.S.—University of California at Los Angeles  
Victor A. Peritore, D.D.S.—Case Western Reserve University  
Fang Gu, D.D.S., Ph.D.—University of North Carolina  
Midori B. Tachibana, D.D.S.—University of California at Los Angeles  
Gardiner M. Packer, D.D.S.—Virginia Commonwealth University  
Weilin Shih Huang, D.D.S., and Lyudmila Kuznetsova, D.M.D.—University of Pennsylvania  
Sumesh Potluri, D.M.D.—Case Western Reserve University

**Table Clinics**

Joseph L. DeJongh, D.M.D., and Samuel Markham, D.M.D.—University of Florida  
Jay D. Simonton, D.D.S., and Ernesto G. Trevino, D.D.S.—University of Texas at San Antonio  
Khang T. Le, D.D.S., and Rohit Barheja, D.D.S.—University of Southern California  
Dustin M. Wirig, D.D.S.—Case Western Reserve University  
Maheeb Jaouni, D.D.S.—University of Maryland  
Brady Olsen, D.M.D., and Rich Bauman, D.M.D.—University of Louisville  
Gerald Kaban, D.D.S., and David J. Bowers, D.M.D.—Baylor College of Dentistry  
Leslie L. Wang, D.M.D.—University of Southern California
Student Achievement Awards

A senior dental student who has shown a broad interest in endodontics and demonstrated exceptional involvement in their classes is selected by each dental school to receive this award. The 2008 recipients are listed below:

Kathryn Alderman, University of Nebraska
Fawzi Mohammed Al-Qatami, Boston University
Jason Matthew Ames, Medical College of Georgia
Kiran Arora, University of Maryland, Baltimore
Kayvan Ashnaei, University of British Columbia
Daiva Bidva, University of Michigan
Brooke Blicher, Harvard School of Dental Medicine
Cody Bowtell, University of Saskatchewan
Lawrence Glenn Braithwaite, Case Western Reserve University
Jarrett O. Caldwell, Howard University
Victor J. Caronna, Louisiana State University
Anne Chan-Ly, Stony Brook University
Liang-Yu Chen, McGill University
Karrie Tyler Chu, Indiana University
Clodagh Collins, Cork University
Michael Damrow, Temple University
Ingrida Dapkute, University of Pennsylvania
Lucas Deeter, Marquette University
Nadine van Dijk, St Radboud University
Andrew Dusel, State University of New York at Buffalo
David Fossett, University of Southern California
Molly Francis, A.T. Still University
Jared Charles Major Frisbie-Teel, New York University
Adam J. Gatan, University of Nevada, Las Vegas
Kristy Danielle Goff, University of Mississippi
Shelby Lee Hedgespeth, University of Kentucky
Elsa Wendy Hernandez, University of California, Los Angeles
Hameeda Hirani, University of Connecticut
Katie Janick, University of Illinois at Chicago
Maheeb Jaouni, University of California, San Francisco
Victoria Jeffcoat, University of Alabama at Birmingham
Thomas Kim, Loma Linda University
Tina Le, University of Adelaide
Jarrod Charles Leisch, Baylor College of Dentistry
Paul Letellier, Virginia Commonwealth University, MVC Campus
Mayes A. McEntire, Medical University of South Carolina
Josiane Milette, Université Laval

David G. Mortenson, University of Louisville
Rachel Nolander, University of Minnesota
Jae Yong Oh, Columbia University
Raul Ortiz-Rodriguez, University of Puerto Rico
Elizabeth Paice, University of Bristol
Micah L. Porter, University of the Pacific
Jonathan Prince, Université de Montréal
Sachin Rastogi, Tufts University
Bradley W. Ray, University of Iowa
Daniel Peter Reardon, University of Colorado
Brenton Allen Reavley, University of Missouri - Kansas City
Kristopher N. Ruebsamen, Louisiana State University
Matthew A. Russell, University of Florida
Kevin K. Sameti, University of Texas Dental Branch
Matthew Saper, University of Manitoba
Felicity H. Shelton, University of Tennessee
Christina Sherk, Oregon Health & Science University
Joseph Shilkofski, University of Pittsburgh
Carol Simpson, Dalhousie University
Kevin J. Smith, Creighton University School of Dentistry
Eric Smith, University of Texas at San Antonio
Sunny Spinosa, State University of New York at Buffalo
Jeffrey Todd Stewart, UMDNJ - New Jersey Dental School
Katherine E. Toole, University of Tennessee
Byron N. Tucker, University of Oklahoma
Elizabeth A. Uhrich, Southern Illinois University
Melissa Vettraino, University of Detroit Mercy
Ryan M. Walton, Ohio State University
Kolin Emrys Weaver, West Virginia University
Kyle Winter, University of Washington
Nozomu Yamauchi, University of North Carolina at Chapel Hill
Christopher D.J. Yelton, University of Missouri - Kansas City
Kara Yu, Nova Southeastern University
Dear Colleagues:

I hope you will share my pride in the accomplishments that are highlighted in this report. The Foundation’s success is a direct result of the generosity and leadership of AAE members and their commitment to make endodontics the best it can be. It is enhanced by the strong partnership we enjoy with the Association and the AAE leaders who understand and value the Foundation’s role in advancing the specialty.

The AAE Foundation is critical to the health of the specialty and to its stature in the dental community. The money that is raised advances research and education in ways that would not otherwise be possible. As a smaller specialty, endodontics does not have the influence to generate broad-based corporate or government funding. In addition, the alumni pool of endodontists at most institutions is not large enough to give us a powerful voice in dental schools. That means that you and I have a significant responsibility. Excellence rests in our hands.

We depend on about 4,000 Active members and a small but exceedingly supportive corporate community to accomplish our research and educational goals. Given the magnitude of the task, that is not many people. Our small numbers are offset by outsized generosity both from members and from industry. We have proven that we can raise a significant endowment fund and that achievement has made other dental organizations take notice.

Currently, 65 percent of AAE members are donors. It is my hope that someday every member will participate in our vision for a stronger specialty. Whether you pledge or not, you will enjoy the benefits of the Foundation’s activities. But those who contribute have the satisfaction of knowing that their generosity secures our future.

Sincerely,

Denis E. Simon III, D.D.S., M.S., President
Volunteers Pass the Torch of Generosity

“Each of us has cause to think with deep gratitude of those who have lighted the flame within us.” —Albert Schweitzer

Friends of the Foundation educate their colleagues about the Foundation’s Mission

Robert B. Amato
Murat Ayik
Matthew W. Baird
Benjamin S. Ber
George Bogen*
G. Matthew Brock
Mark A. Camp
Chad A. Campanelli
Jerry M. Carbone
Brian P. Chuang
Robert A. Coleman
Allen D. Colic
Taylor P. Cotton
Kirk A. Coury*
Patrick E. Dahlkemper
Gerald C. Dietz Jr.*
Samuel O. Dorn
Scott L. Doyle
Ty E. Erickson
Natasha M. Flake
David C. Funderburk
Gerald N. Glickman*
Shepard S. Goldstein*
George T. Goodis
Abeer A. Hafez
Spencer P. Hinckley
David T. Holden
Erik E. Jansen
Lina Jarboe
David W. Kelliny
Anna O. Kirakozova
Keith V. Krell*
James C. Kulild
Margot T. Kusienki
Katherine C. Lacoste
Jeffrey P. Lilly
Kimberly A.D. Lindquist
William W. Lyons
Donna J. Mattscheck*
Judy D. McIntyre
Kevin B. Melker
Philip L. Michaelson
Jeffrey G. Minchau
Raksha Mirchandani
Hal W. Mohorn
Steve G. Mohorn
William K. Morgan
Mark V. Nearing
Samuel W. Oglesby
John S. Olmsted*
Katherine E. Olson
Kevin L. Peterson
Mary T. Pettiette
Roberta Pileggi
William D. Powell
GorgAnna Randolph*
Louis E. Rossman*
Paula Russo
Christopher R. Sabourin
Mark A. Schachman
Hank Schiffman
Michou T. Shell
Denis E. Simon III*
A. Eddy Skidmore*
Clara M. Spatafore
Maureen L. Swift*
Fred L. Sykes
Demetrios C. Syrpes
Peter Z. Tawil
Patrick E. Taylor
Carl L. Tinkleman
Takashi Tomabayashi
Dennis L. Torney
Callie M. Vasilakis
John D. West
James F. Wolcott

Student Ambassadors educate residents at endodontic programs about the Foundation’s role in their future profession

Institution: Baylor College of Dentistry
Ambassador: Gerald N. Glickman*

Institution: Boston University
Ambassador: Jeffrey W. Hutter

Institution: Case Western Reserve University
Ambassador: André K. Mickel

Institution: Columbia University
Ambassador: Noah Chivian

Institution: University of Detroit Mercy
Ambassador: Shepard S. Goldstein*

Institution: Loma Linda University
Ambassador: Mahmoud Torabinejad

Institution: Louisiana State University
Ambassador: Denis E. Simon III*

Institution: Marquette University
Ambassador: Donna J. Mattscheck*

Institution: Naval Postgraduate Dental School
Ambassador: James O. Roachen

Institution: Nova Southeastern University
Ambassador: A. Eddy Skidmore*

Institution: Ohio State University
Ambassador: Al Reader

Institution: Oregon Health & Science University
Ambassador: Kathryn C. Wright

Institution: St. Louis University
Ambassador: Jerome V. Pisano*

Institution: State University of New York at Buffalo
Ambassador: Ming Shih Levine

Institution: State University of New York at Stony Brook
Ambassador: George A. Bruder III

Institution: Tufts University
Ambassador: Robert B. Amato

Institution: University of Alabama
Ambassador: Denis E. Simon III*

Institution: University of California at Los Angeles
Ambassador: Nadia Chugal

Institution: University of California at San Francisco
Ambassador: W. Craig Noblett

Institution: University of Florida
Ambassador: Samuel O. Dorn

Institution: University of Illinois at Chicago
Ambassador: Jerome V. Pisano*

Institution: University of Indiana
Ambassador: Mychel Vail

Institution: University of Iowa
Ambassador: Jeffrey P. Lilly

Institution: University of Maryland
Ambassador: Ashraf F. Fouad

Institution: University of Michigan
Ambassador: Gerald C. Dietz Jr.*

Institution: University of Minnesota
Ambassador: Alan S. Law

Institution: University of Missouri at Kansas City
Ambassador: James C. Kulild

Institution: University of Nebraska
Ambassador: Jeri R. Rush

Institution: University of North Carolina
Ambassador: Judy D. McIntyre

Institution: University of Pennsylvania
Ambassador: Louis E. Rossman*

Institution: University of Pittsburgh
Ambassador: James A. Wallace

Institution: University of Southern California/V.A.
Ambassador: Medical Center at Long Beach

Institution: University of Washington
Ambassador: Maureen L. Swift

Institution: Virginia Commonwealth University
Ambassador: B. Ellen Byrne

Institution: West Virginia University
Ambassador: A. Eddy Skidmore*

* Indicates a Foundation Trustee
## Fall and Spring Research Grants

### Fall 2007

<table>
<thead>
<tr>
<th>Applicant</th>
<th>Funding</th>
<th>Institution</th>
<th>Project</th>
</tr>
</thead>
<tbody>
<tr>
<td>Satish Alapati</td>
<td>$4,000</td>
<td>Medical University of South Carolina</td>
<td>A Novel Approach for Isolation and Guided Differentiation of Dental Pulp Side Population (SP) Cells for Regeneration and Mineralization of Periradicular Tissue</td>
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<tr>
<td>Emad Alshwaimi</td>
<td>$15,000</td>
<td>Harvard University</td>
<td>Role of Regulatory T-Cells in Periapical Bone Lesions</td>
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<tr>
<td>Hong Li**</td>
<td>$12,000</td>
<td>Oregon Health &amp; Science University</td>
<td>Identification of Latent and Reactivated Herpesviruses in Endodontic Pathoses</td>
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<tr>
<td>Ivan Nedeltchev</td>
<td>$3,060</td>
<td>State University of New York at Buffalo</td>
<td>Osteoinduction Potential of MTA in Rat Muscle</td>
</tr>
<tr>
<td>Katherine Olson</td>
<td>$5,898</td>
<td>Baylor College of Dentistry</td>
<td>The Effects of Neuropeptide Y on Periapical Lesion Development in Mice</td>
</tr>
<tr>
<td>Lindsay Pabst</td>
<td>$6,272</td>
<td>Ohio State University</td>
<td>Anesthetic Efficacy of a Repeated Infiltration Injection</td>
</tr>
<tr>
<td>Kevin Rowland**</td>
<td>$15,730</td>
<td>Southern Illinois University</td>
<td>The Role of Cold-Sensitive TRP Channels in Generating Dental Pain</td>
</tr>
<tr>
<td>Jessica Russo</td>
<td>$11,828</td>
<td>University of Maryland</td>
<td>The Relationship Between Chronic Endodontic Infections and the Progression of Systemic Disease in a Mouse Model</td>
</tr>
<tr>
<td>Januma Sakdee</td>
<td>$5,000</td>
<td>Harvard University</td>
<td>Osteogenic Amplification by Hypoxia</td>
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<tr>
<td>Jen-Kue Wang</td>
<td>$4,000</td>
<td>University of California at Los Angeles</td>
<td>Molecular Amplification of the Microbial Flora Residing at the Apical Portion of Infected Root Canals of Human Teeth</td>
</tr>
<tr>
<td>Jianing He</td>
<td>$82,303</td>
<td>Baylor College of Dentistry</td>
<td>A Comparative Analysis of Endodontic Retreatment and Single Implant Supported Restoration</td>
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<tr>
<td>Bonus Awards</td>
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<td>Total Fall Funding</td>
<td>$166,091</td>
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### Spring 2008

<table>
<thead>
<tr>
<th>Applicant</th>
<th>Funding</th>
<th>Institution</th>
<th>Project</th>
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<tbody>
<tr>
<td>Tatiano M. Botero D. **</td>
<td>$22,510</td>
<td>University of Michigan</td>
<td>Caries-Induced Angiogenesis</td>
</tr>
<tr>
<td>Sheila Chandráhasa</td>
<td>$2,950</td>
<td>Nova Southeastern University</td>
<td>Regenerative Endodontics: Investigation of the Reactions of the Human Dental Pulp to Three Types of Tissue Engineering Scaffolds in an Ex Vivo Model</td>
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<tr>
<td>Robert Corr</td>
<td>$3,843</td>
<td>Loma Linda University</td>
<td>Identification of Hard Tissues Involved in Pulp Revascularization</td>
</tr>
<tr>
<td>Aníbal Diogenes</td>
<td>$9,800</td>
<td>University of Texas at San Antonio</td>
<td>Expression of TLR4, CD14 and TLR2 in Human Dental Pulp Trigeminal Sensory Neurons</td>
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<tr>
<td>Daniel Fife**</td>
<td>$22,000</td>
<td>University of California at Los Angeles</td>
<td>Fusobacterium Nucleatum in Endodontic Infections</td>
</tr>
<tr>
<td>Maheeb Jaouni</td>
<td>$4,000</td>
<td>University of Maryland</td>
<td>Penetration of Systemic Antibiotics Into Necrotic Pulp Space</td>
</tr>
<tr>
<td>Mo K. Kang</td>
<td>$20,000</td>
<td>University of California at Los Angeles</td>
<td>Role of Bmi-1 in Regulation of Dental Pulp Stem Cells</td>
</tr>
<tr>
<td>Yelena Khodorenko</td>
<td>$10,090</td>
<td>University of Maryland</td>
<td>The Effect of Endodontic Instrumentation Techniques on Post-Operative Local and Systemic Responses</td>
</tr>
<tr>
<td>Christopher Minucci</td>
<td>$12,600</td>
<td>University of Connecticut</td>
<td>Tissue Destructive Biological Activity of Complex Lipids Synthesized by Porphyromonas Endodonticis</td>
</tr>
<tr>
<td>Anastasia V. Mischenko</td>
<td>$15,700</td>
<td>University of Maryland</td>
<td>Comparison of Bupivacaine vs. Lidocaine on Pain and Inflammatory Regulation Following Endodontic Surgery: A Double-Blind, Randomized, Controlled Clinical Trial</td>
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<tr>
<td>Clare Quinlan</td>
<td>$13,500</td>
<td>University of Michigan</td>
<td>Mechanisms Underlying the Differentiation of Dental Pulp Stem Cells (DPSCs) in Neovascular Endothelial Cells</td>
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<tr>
<td>Ramya Ramamurthy</td>
<td>$1,900</td>
<td>Temple University</td>
<td>Comparative Study to Determine the Efficiency of Progressive Taper and Constant Taper Rotary File Systems During the Cleaning and Shaping of Root Canal Systems</td>
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<td>Sandra Shambarger</td>
<td>$900</td>
<td>University of Minnesota</td>
<td>The Prevalence of Furcation Canals in Molars, Before and After Simulated Periodontal Therapy</td>
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<tr>
<td>Felicity Shelton</td>
<td>$11,580</td>
<td>University of Maryland</td>
<td>The Effects of Bisphosphonate Treatment on the Prevalence and Pathogenesis of Endodontic Pathosis</td>
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<tr>
<td>Leila Tarsa</td>
<td>$19,500</td>
<td>Oregon Health &amp; Science University</td>
<td>Inflammation-Induced Regulation of Brain-Derived Neurotrophic Factor Expression in Mouse Tooth Pulp Nociceptors</td>
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<tr>
<td>Arya Tehrany</td>
<td>$5,000</td>
<td>University of North Carolina</td>
<td>Outcome Study of Gutta-Percha and Resilon™ Filled Root Canals: A Radiographic and Clinical Analysis</td>
</tr>
<tr>
<td>Ernesto Gerardo Trevino</td>
<td>$24,000</td>
<td>University of Texas at San Antonio</td>
<td>Role of Dentin Growth Factors in the Induction of an Odontoblastic Phenotype in Stem Cells Found in the Apical Papilla</td>
</tr>
<tr>
<td>Sarah Jo Welch</td>
<td>$17,400</td>
<td>University of Texas at Houston</td>
<td>Dental Pulp Regenerative Potential of Stem Cells of Bone Marrow Origin in a Rat Model</td>
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<tr>
<td>Nozomu Yamauchi</td>
<td>$25,000</td>
<td>University of North Carolina</td>
<td>Pulp Revascularization Through Exposed Dentin Matrix With Collagen Scaffold on Immature Teeth With Apical Periodontitis</td>
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<tr>
<td>Bonus Awards</td>
<td>$1,000</td>
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<td>Total Spring Funding</td>
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<tr>
<td>Grand Total</td>
<td>$409,364</td>
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** Highest scoring resident and faculty proposals
Bold = Faculty
Grants to Research

Number of Grants Awarded per Year

<table>
<thead>
<tr>
<th>Year</th>
<th>2001</th>
<th>2002</th>
<th>2003</th>
<th>2004</th>
<th>2005</th>
<th>2006</th>
<th>2007</th>
<th>Grand Total</th>
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<tr>
<td>2001</td>
<td>13</td>
<td>27</td>
<td>14</td>
<td>17</td>
<td>16</td>
<td>21</td>
<td>25</td>
<td>133</td>
</tr>
</tbody>
</table>

2001-2007

- $1,787,137 in total funding awarded
- 133 total grants
- grants to 37 out of 54 schools

Highest funding awarded to:

- University of Minnesota: $292,214
- University of North Carolina: $229,747
- University of Maryland: $161,259
- University of Texas at San Antonio: $133,013
- Baylor College of Dentistry: $131,456

Grants to Education

Grants to Educators to Attend the Annual Session—Defrays the cost of the Annual Session for full-time educators. In 2007-2008, 81 educators received a grant for total funding of $52,690.

Educators Workshops —The Foundation provided $75,561 to support the 2007 workshop.

Endodontic Educator Fellowship Award—Provides tuition and a $2,500 monthly stipend to students who agree to teach full-time for five years following graduation.

Class of 2008

Amir Azarpazhooh, D.D.S.
Resident
University of Toronto

Joe D. Vela, Ph.D.
Resident
University of Iowa

Class of 2007

Takashi Komabayashi, D.D.S., Ph.D.
Assistant Professor
Baylor College of Dentistry

Class of 2006

Drew R. Brueckner, D.M.D.
Assistant Professor
University of Manitoba

Tri Huyhn, D.D.S., Ph.D.
Assistant Adjunct Professor
University of California at San Francisco

Class of 2005

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Assistant Professor
University of Washington

Jennifer L. Gibbs, D.D.S., Ph.D.
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Class of 2004

Asma A. Khan, B.D.S., Ph.D.
John and Joyce Ingle Fellow
Assistant Professor
University of North Carolina

Class of 2003

Josef S. Bringas, D.D.S.
Associate Professor
University of Detroit Mercy

Class of 2002

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John and Joyce Ingle Fellow
Associate Professor
Tufts University

Mo K. Kang, D.D.S., Ph.D.
Jack Weichman Endowed Chair of Endodontics
University of California at Los Angeles

Class of 2001

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Assistant Professor
University of Iowa
The Foundation's Executive Committee meets quarterly to review the status of the investment portfolio. Over the last 12 months, considerable progress has been made in augmenting the fund and in supporting important activities. The endowment has grown from $17.6 million as of June 30, 2006, to $19.8 million as of June 30, 2007. The Foundation's policy is to allocate five percent of the investments at December 31 to grants.

### Financial Position


**Statement of Financial Position**

<table>
<thead>
<tr>
<th></th>
<th>2007</th>
<th>2006</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$571,196</td>
<td>$455,300</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>167</td>
<td>446</td>
</tr>
<tr>
<td>Due from AAE</td>
<td>30,218</td>
<td>23,322</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>5,037</td>
<td>5,815</td>
</tr>
<tr>
<td>Pledges receivable - net</td>
<td>2,343,869</td>
<td>2,279,977</td>
</tr>
<tr>
<td>Investments - mutual funds</td>
<td>19,885,935</td>
<td>19,190,125</td>
</tr>
<tr>
<td>Property and equipment - net</td>
<td>1,982</td>
<td>3,146</td>
</tr>
<tr>
<td>Beneficial interest in charitable remainder trusts</td>
<td>604,534</td>
<td>562,873</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$23,442,938</strong></td>
<td><strong>$22,521,004</strong></td>
</tr>
<tr>
<td><strong>Liabilities and Net Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current Liabilities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable</td>
<td>$2,285</td>
<td>$2,007</td>
</tr>
<tr>
<td>Due to AAE</td>
<td>6,237</td>
<td>3,871</td>
</tr>
<tr>
<td>Grants payable</td>
<td>118,382</td>
<td>244,801</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>126,904</strong></td>
<td><strong>250,679</strong></td>
</tr>
<tr>
<td>Net Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>21,370,751</td>
<td>20,520,986</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>1,945,283</td>
<td>1,749,339</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>23,316,034</strong></td>
<td><strong>22,270,325</strong></td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td><strong>$23,442,938</strong></td>
<td><strong>$22,521,004</strong></td>
</tr>
</tbody>
</table>
### AMERICAN ASSOCIATION OF ENDODONTISTS FOUNDATION

#### STATEMENT OF ACTIVITIES

Year Ended December 31, 2007

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUE AND OTHER SUPPORT</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$212,803</td>
<td>$1,066,318</td>
<td>$1,279,121</td>
</tr>
<tr>
<td>AAE noncash contributions</td>
<td>205,352</td>
<td>-</td>
<td>205,352</td>
</tr>
<tr>
<td>Investment income</td>
<td>1,246,415</td>
<td>-</td>
<td>1,246,415</td>
</tr>
<tr>
<td>Change in value of charitable</td>
<td>-</td>
<td>41,661</td>
<td>41,661</td>
</tr>
<tr>
<td>remainder trusts</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>1,664,570</td>
<td>1,107,979</td>
<td>2,772,549</td>
</tr>
<tr>
<td><strong>Net assets released from</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>restrictions</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Satisfaction of time</td>
<td>912,035</td>
<td>(912,035)</td>
<td>-</td>
</tr>
<tr>
<td>restrictions</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total revenue and other</strong></td>
<td>2,576,605</td>
<td>195,944</td>
<td>2,772,549</td>
</tr>
<tr>
<td><strong>EXPENSES</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Administrative reimbursement -</td>
<td>205,352</td>
<td>-</td>
<td>205,352</td>
</tr>
<tr>
<td>AAE</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Annual session</td>
<td>31,494</td>
<td>-</td>
<td>31,494</td>
</tr>
<tr>
<td>Credit card charges</td>
<td>10,557</td>
<td>-</td>
<td>10,557</td>
</tr>
<tr>
<td>Depreciation</td>
<td>1,063</td>
<td>-</td>
<td>1,063</td>
</tr>
<tr>
<td>Equipment maintenance</td>
<td>1,389</td>
<td>-</td>
<td>1,389</td>
</tr>
<tr>
<td>Fellowships</td>
<td>116,443</td>
<td>-</td>
<td>116,443</td>
</tr>
<tr>
<td>Grants - educator</td>
<td>60,685</td>
<td>-</td>
<td>60,685</td>
</tr>
<tr>
<td>Grants - research</td>
<td>610,491</td>
<td>-</td>
<td>610,491</td>
</tr>
<tr>
<td>Grants - other</td>
<td>238,195</td>
<td>-</td>
<td>238,195</td>
</tr>
<tr>
<td>Insurance</td>
<td>6,526</td>
<td>-</td>
<td>6,526</td>
</tr>
<tr>
<td>Investment fees</td>
<td>47,577</td>
<td>-</td>
<td>47,577</td>
</tr>
<tr>
<td>Loss on disposal of property</td>
<td>101</td>
<td>-</td>
<td>101</td>
</tr>
<tr>
<td>and equipment</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>11,636</td>
<td>-</td>
<td>11,636</td>
</tr>
<tr>
<td>Postage and mail service</td>
<td>14,865</td>
<td>-</td>
<td>14,865</td>
</tr>
<tr>
<td>Printing</td>
<td>23,305</td>
<td>-</td>
<td>23,305</td>
</tr>
<tr>
<td>Professional fees</td>
<td>25,305</td>
<td>-</td>
<td>25,305</td>
</tr>
<tr>
<td>Provision for uncollectible</td>
<td>275,634</td>
<td>-</td>
<td>275,634</td>
</tr>
<tr>
<td>pledges</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Supplies</td>
<td>310</td>
<td>-</td>
<td>310</td>
</tr>
<tr>
<td>Telephone</td>
<td>898</td>
<td>-</td>
<td>898</td>
</tr>
<tr>
<td>Trustee meetings</td>
<td>45,014</td>
<td>-</td>
<td>45,014</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td>1,726,840</td>
<td>-</td>
<td>1,726,840</td>
</tr>
<tr>
<td><strong>CHANGE IN NET ASSETS</strong></td>
<td>849,765</td>
<td>195,944</td>
<td>1,045,709</td>
</tr>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Beginning of year</td>
<td>20,520,986</td>
<td>1,749,339</td>
<td>22,270,325</td>
</tr>
<tr>
<td>End of year</td>
<td>$21,370,751</td>
<td>$1,945,283</td>
<td>$23,316,034</td>
</tr>
</tbody>
</table>
A Message From the President

Dear Colleagues,

The Board process has always been, and always will remain, an evolving process with constant evaluation and re-evaluation. Changes have been made in almost all aspects of the Board certification process, but they have not been made at the expense of the quality of the process and the meaning of the achievement of Board certification. They have been made in parallel with the technological advances in our society in general. Many of the changes have been in standardization of testing for defensible statistical analysis. There is no doubt that the computer age has had a major impact on our profession and the ABE has taken advantage of these technological changes. Over the past seven years, we have seen the progression of the Written Exam from a one-day, pencil-and-paper process given in Chicago to a computer-based exam given worldwide at computer testing centers over multiple days. Allowing residents in their final year of training to participate in the Written Exam has proven to be one of the most significant changes in the Certification Process.

To provide flexibility in the Certification Process and accommodate the differing needs of our Candidates, access to faster Board certification was recently implemented. It is now possible to become Board certified within a year after receiving a certificate in the advanced specialty of endodontics. Candidates still have to go through the same examination process, however, the order of the exams and timeframes are more user-friendly. The four-year eligibility requirement before continuing to Part II has been waived. It is now possible to submit the Case History Portfolio for the October 1 circulation in the same year of graduation (providing the Written Exam was passed) and to take the Oral Exam at the next AAE annual session. The ABE hopes that giving Candidates the opportunity to accelerate the process will prevent procrastination and increase the percentage of graduates who go on to become Board certified. Those who have gone through the process of Board certification all feel that it has made them better clinicians.

Board certification is the pinnacle of educational achievement in the specialty of endodontics and a matter of self-actualization by becoming the best possible endodontist you can be. Board certification remains the only national credential to show that an endodontist has extensive evidence-based knowledge, outstanding clinical skills, and overall exceptional expertise in endodontics. In addition, the pursuit of Board certification encourages life-long learning. The ABE continues to be progressive and responsive to our specialty. There have been 1,356 endodontists who have completed their personal journey of growth while on the road to Diplomate status.

The American Board of Endodontics will continue to be progressive and appropriately responsive to our profession. Past directors of the Board have been, and current directors will continue to be committed to evaluating new methods of testing and the technologies that impact our practices, and to continuing to refine the Board Certification process.

But more importantly, the American Board of Endodontics will continue to maintain the high standards that past Boards have set and to foster the study, elevate the standards, and promote and improve the practice of endodontics.

Best regards,

J. Craig Baumgartner, D.D.S., M.S., Ph.D.
Leadership

Please join us in congratulating our newest Diplomates:

Thomas D. Becker
Damaries Candelario-Soto
Sami M.A. Chogle
Tracy M. Clark
James R. Corcoran
Carol Diener Weber
John T. Dominici
Robert B. Folk
Thomas F. Gerrets Jr.
Shawn D. Gilbert
Heath A. Grote
Garrett M. Guess
Jeannette Pena Hall
James D. Isett
Joslyn A. Jenkins
Michael D. Louria
Michelle L. Mazur-Kary
Troy L. McGrew
Kathleen McNally
Edward A. Nelson
Joseph F. Palermo
Yaser F. Roumani
Melissa L. Ruff
Mike A. Sabeti
John C. Sheaffer
Franklin R. Tay
David C. Thom
Craig P. Torres
Marat Tselnik
Terry D. Webb
Qiang Zhu

President – J Craig Baumgartner
Secretary – Carl W. Newton
Treasurer – Christopher S. Wenckus
Directors
Stephen J. Clark
Ashraf F. Fouad
Alan S. Law
Linda G. Levin
Al Reader
Paul A. Rosenberg
Counselor – William G. Schindler